



Ingenuity In Motion

Date: June 28, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited
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Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Allcargo Gati Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified Institutions Placement of equity shares of face value ₹ 2/- each (“Equity Shares”) (such placement, the “Issue”) by Allcargo Gati Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Further to our letters dated June 24, 2024 and June 27, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raise Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e., June 28, 2024 (which commenced on 11:40 AM and concluded at 11:50 AM), has *inter alia*, approved the issue and allotment of 1,67,60,800 Equity Shares to successful qualified institutional buyers at the issue price of ₹ 101 per Equity Share (including a premium of Rs. 99 per Equity Share) (which includes a discount of ₹ 5.07 i.e., 4.78 % of the floor price, as determined in terms of SEBI ICDR Regulations) aggregating to ₹ 169,28,40,800 (Rupees One Hundred Sixty Nine Crores Twenty Eight Lakhs Forty Thousand and Eight Hundred only), pursuant to the Issue.

The Issue opened on June 24, 2024 and closed on June 27, 2024 and the same was intimated to the Exchanges vide our letters dated June 24, 2024 and June 27, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part-A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Allcargo Gati Limited (Formerly known as “Gati Limited”)

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com



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Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,67,60,800 Equity Shares of face value Rs. 2 each at a price of ₹ 101 per Equity Share (including a premium of ₹ 99 per Equity Share)
Total amount for which securities issued	₹ 169,28,40,800

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 29,40,31,928 consisting of 14,70,15,964 Equity Shares.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

Yours faithfully

For Allcargo Gati Limited
(Formerly known as "Gati Limited")

T.S. Maharani
Company Secretary & Compliance Officer
M. No. F8069

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Annexure 1

<u>S No</u>	<u>Name of the allottees</u>	<u>Number of Share Allotted</u>	<u>Issue Price</u>	<u>Amount Raised</u>	<u>% of shares allotted to total issue size</u>	<u>Category</u>
1	MACQUARIE BANK LIMITED	24,80,606	101.00	25,05,41,206	14.80	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
2	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	14,85,150	101.00	15,00,00,150	8.86	SYSTEMICALLY IMPORTANT NBFCs
3	BOFA SECURITIES EUROPE SA - ODI	13,86,140	101.00	14,00,00,140	8.27	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
4	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	12,40,304	101.00	12,52,70,704	7.40	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
5	SBI GENERAL INSURANCE COMPANY LIMITED	11,88,118	101.00	11,99,99,918	7.09	INSURANCE COMPANY REGISTERED WITH IRDA
6	MAURYAN FIRST	9,90,100	101.00	10,00,00,100	5.91	ALTERNATE INVESTMENT FUND
7	ZEAL GLOBAL OPPORTUNITIES FUND	9,90,100	101.00	10,00,00,100	5.91	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
8	KHANDELWAL FINANCE PRIVATE LIMITED	9,90,100	101.00	10,00,00,100	5.91	CORPORATE BODY - DOMESTIC

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